



CAVENDISH ONLINE SMSF ADMINISTRATION

APPROVED INFORMATION PROVIDERS

CAVENDISH

To be able to take advantage of our Online SMSF Administration service, your core investment activity must be conducted using one of our many approved information providers – either an approved platform service, a combination of an approved cash account with an approved broker, or a combination of all three.

Cash

- Adelaide Bank
- AMP Banking
- ANZ Cash Products
- Bank SA (Bank Of South Australia)
- BankWest (BWA IM)
 - Cash Management Trust Account
 - Advisory Authority
- Bell Potter Capital
- Commonwealth Bank of Australia (CBA)
- CommSec CDIA
 - Cash Products
- DDH Graham
- Macquarie Cash Products
 - Adviser Authority
 - Authorised Representative
- National Australia Bank (NAB)
- St George Bank
- Westpac Banking Corporation

Platforms

- Antares Capital SMA
- Asgard Wrap
- Australian Money Market (AMM)
- BT Wrap
- Colonial First State
 - Beacon Wrap Service
 - Colonial FirstWrap
 - Encircle Portfolio Service
 - Investment Exchange
 - Momentum
 - Omniport Wrap Service
 - Symmetry Portfolio Service
 - Vantage Portfolio Solutions
- Dalton Nicol Reid
- Fitzpatrick Stockbroking Service
- Fixed Income Investment Group (FIIG Securities)
 - Retail
 - Adviser Authority
- Macquarie Equity Lever
- Macquarie Wrap
 - Account Holder Authority
 - Adviser or Other 3rd Party Authority
- Managed Accounts (IAS)
- MLC Wrap Platform & Products
 - MLC Navigator
 - MLC Wrap
- Oasis
- Patersons Accolade
- Praemium (including Blackrock)

Broking

- Amscot Broking
 - Retail
 - Wholesale
- Argonaut Securities
- Baillieu
- BBY
- Bell Direct
 - Account Holder
 - Desktop Broker (Adviser)
- Bell Potter Securities
 - Account Holder
 - Adviser
- Belvedere Share Managers
- Beulah Capital
 - Account Holder
 - Adviser
- Bridges Financial Services
- Burrell Sockbroking
- Cameron Stockbrokers
- CMC Markets
- Commsec
 - Account Holder
 - Adviser Services
- Core Equity Services Retail
- Core Equity Services and Commsec Adviser
- Cromwell
- Daish and Co
- Ethinvest
- ETrade Adviser
- Evans and Partners
 - Account Holder
 - Adviser
- FW Holst
- Genesys Wealth Advisers (GWA)
- Hanuman Private Wealth
- Hartleys
- JB Global
- Joseph Palmer
- Lonsec Adviser
- Macquarie Prime
 - Account Holder
 - Adviser
- Macquarie Private Wealth
 - Full Service Stockbroking
- Martin Place Securities
- Merrill Lynch
- Morgan Stanley Wealth Management (MSWM)
 - Account Holder
 - Adviser
- NAB Online Trading
- Octa Phillip Securities
- ORD Minnett Portfolio Administration & Reporting Services
 - Retail
 - Adviser
- Parker Asset Management
- Patersons Stockbroking Service
- Professional Investment Services
- Raven Capital
- RBS Morgans
- Rivkin Securities
- Sentinel
 - Retail
 - Adviser
- Shadforth's Financial Group
- Shaw Stockbroking
- St George Broking
- Taylor Collison
- UBS Wealth Management Australia
- Westpac Online Investing
- Wilson HTM

If you are an adviser or broker using services *not* on the above lists but believe that Cavendish's Online SMSF Administration service would be of value to you and your clients, please register your interest by emailing your Cavendish Client Manager, or emailing enquiries@cavendishsuper.com.au.