



SMSF TRUSTEE COMPANY INCORPORATION APPLICATION FORM

CAVENDISH

Use this form to request the incorporation of a Special Purpose Trustee Company* to act as Trustee of a Self Managed Superannuation Fund.

The sole purpose of this company is to act as a trustee of a regulated superannuation fund within the meaning of s19 of the *Superannuation Industry (Supervision) Act 1993*. The company's constitution must have a clause prohibiting the company from distributing income or property to its members. This type of company is entitled to a discounted ASIC annual lodgement fee.

SELF-MANAGED SUPERANNUATION FUND DETAILS

Superannuation Fund Name

Cavendish Fund Code (if known)

COMPANY DETAILS

Proposed Company Name(s)

1

(in order of preference)

2

3

State of Registration

Is Cavendish to provide a Corporate Maintenance Service?

Yes ☐

Cavendish's comprehensive annual company maintenance service includes acting as the Company's Registered Address, ASIC annual review and other regulatory requirements associated with a company acting as Trustee of a Self Managed Superannuation Fund for an annual fee of \$205 inc GST plus ASIC disbursements.

No ☐

Please enter the
Company's
Registered Address

Address

Suburb

State

Postcode

PARTICIPANT DETAILS (1)

Title

Birth Date

Surname

Birth Place

First Name

No. of Shares

Other Names

Share Class

Address

Street

Suburb

State

Postcode

Company Role

Director ☐

Secretary ☐

Public Officer ☐

Shareholder ☐

SMSF Operations Pty Ltd
ABN 30 007 778 341 a Corporate
Authorised Representative of SMSF
Administration Solutions Pty Ltd
ABN 76 097 695 988 AFSL 291195

REF: CMSA02/18

PARTICIPANT DETAILS (2)

Title	<input type="text"/>	Birth Date	<input type="text"/>
Surname	<input type="text"/>	Birth Place	<input type="text"/>
First Name	<input type="text"/>	No. of Shares	<input type="text"/>
Other Names	<input type="text"/>	Share Class	<input type="text"/>
Address	Street	<input type="text"/>	
	Suburb	<input type="text"/>	
	State	<input type="text"/>	
	Postcode	<input type="text"/>	
Company Role	Director <input type="radio"/> Secretary <input type="radio"/> Public Officer <input type="radio"/> Shareholder <input type="radio"/>		

PARTICIPANT DETAILS (3)

Title	<input type="text"/>	Birth Date	<input type="text"/>
Surname	<input type="text"/>	Birth Place	<input type="text"/>
First Name	<input type="text"/>	No. of Shares	<input type="text"/>
Other Names	<input type="text"/>	Share Class	<input type="text"/>
Address	Street	<input type="text"/>	
	Suburb	<input type="text"/>	
	State	<input type="text"/>	
	Postcode	<input type="text"/>	
Company Role	Director <input type="radio"/> Secretary <input type="radio"/> Public Officer <input type="radio"/> Shareholder <input type="radio"/>		

PARTICIPANT DETAILS (4)

Title	<input type="text"/>	Birth Date	<input type="text"/>
Surname	<input type="text"/>	Birth Place	<input type="text"/>
First Name	<input type="text"/>	No. of Shares	<input type="text"/>
Other Names	<input type="text"/>	Share Class	<input type="text"/>
Address	Street	<input type="text"/>	
	Suburb	<input type="text"/>	
	State	<input type="text"/>	
	Postcode	<input type="text"/>	
Company Role	Director <input type="radio"/> Secretary <input type="radio"/> Public Officer <input type="radio"/> Shareholder <input type="radio"/>		

AUTHORISATION

I, being a Director listed above, acknowledge and certify that all proposed officers and members listed above have consented to their appointment by way of signed consent provided to the company and hereby appoint Cavendish Superannuation to sign the Application for Registration of this company as agent on our behalf and, if elected above, to carry out all Company Maintenance Service duties.

.....
Public Officer

.....
Name

...../...../.....
Date

Please sign and return this form to Cavendish Superannuation
GPO Box 9981, Adelaide SA 5001 Phone: 1800 808 354